



Honoring excellence. Celebrating intelligence. Rewarding creativity.

Pledge: ANNUAL GIVING

Gifts of Stock or Securities

(Note: To receive the full tax benefit, stocks must be transferred to Steppingstone before they are sold.)

A gift of appreciated stock or securities will go a long way toward helping Steppingstone and may provide significant benefits to you as a donor:

- Entitles you to a charitable income tax deduction for the fair market value of the gifted securities as of the date of gift.
- Eliminates capital gains tax that would ordinarily become due if you sold the appreciated securities on the market and donated the proceeds.
- Provides a way to help you achieve long-term financial objectives, reducing income and estate taxes.
- Your broker can electronically transfer your gift of stock or securities to Steppingstone. Because this request must be made in writing, please contact Steppingstone at (248)957-8200 for an Electronic Transfer Authorization form.

One person really can make a difference!

Steppingstone School
The Center for Gifted Education

Name _____ Phone _____ Email _____

Address _____ City _____ State ____ Zip _____

Name(s) for purpose of acknowledgement: _____

Gift in memory in honor of: _____

I have/will submit a matching gift form from my employer Please contact me to discuss my gift

Yes, I will make a gift to:

Program Support Fund Scholarship Fund Building Fund SMART Center Fund

\$500 \$250 \$100 \$50 \$20 Other \$ _____ (Gift will be split if multiple funds are designated above.)

Please choose a payment option: Check enclosed, payable to: Steppingstone Steppingstone Acct.

Signature: _____ Date: _____

To pay online with credit card, please visit: <https://bit.ly/SteppingstoneGiving> or scan QR



I would like to make a planned gift, a gift of stock or a gift of securities. [Please contact Steppingstone at (248) 957-8200]

Mail to: Steppingstone, 650 Church St., Ste. 119, Plymouth, MI 48170

Steppingstone is an independent state approved 501(c)(3) non-profit elementary school (K-8) for gifted students. Steppingstone does not discriminate based on race, color, creed, gender, gender orientation, religion, or national origin in the administration of any school policy or program.